Disclosure for Adjustable Premium Term Life Insurance Policy

The United States Life Insurance Company in the City of New York

The policy you are applying for has both a current premium and a maximum guaranteed premium. The current premium is the premium charged during the level premium period. The premium cannot change during the level premium period. After the level premium period, the premium may change and a premium up to maximum guaranteed premium can be charged.

Acknowledgment

I acknowledge that I have reviewed and received a copy of this Disclosure.

Owner's Signature

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Owner signed on (date)_____

The applicant was shown a copy of this Disclosure prior to executing an application.

Licensed Agent's Signature

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Licensed Agent on (date) _____