

The United States Life Insurance Company in the City of New York, 175 Water St, New York, NY 10038

A member of American International Group, Inc. (AIĜ)

Illustration Acknowledgement and Certification

Our company and a number of states require that you receive a basic life insurance illustration at the time of application for this life insurance policy. The basic illustration explains the policy's features, benefits and values, including its guaranteed and non-guaranteed elements. However, when a basic illustration is not available, an illustration acknowledgement and certification form is required to be presented in its place.

I acknowledge that this Illustration and Acknowledgement Certification is being used because:

I have viewed an illustration on a computer screen but did not received a printed copy.

The illustration was based on the following personal and policy information:

Gender: Male_____; Age_____;

Underwriting/Rating _____; Policy Type _____;

Initial Death Benefit_____; Dividend Option (if any) _____

or I have not viewed any illustration regarding the policy for which I have applied.

I understand that the policy applied for has elements that are not guaranteed and I have been advised that if my application is approved, I will receive and be required to sign and return a printed basic illustration corresponding to the policy issued no later than at the time of policy delivery.

Applicant's Signature

x	
Applicant signed on (date)	

I certify that no illustration for the policy as applied for was used. I also certify that I have explained to the applicant that the life insurance policy applied for has elements that are not guaranteed. I also certify that I have not represented any non-guaranteed elements as guaranteed.

Agent or Authorized Representative's Signature

X
Agent or Authorized Representative signed on (date)

